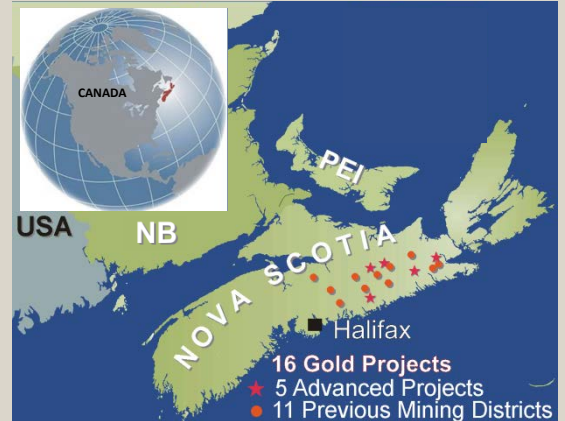


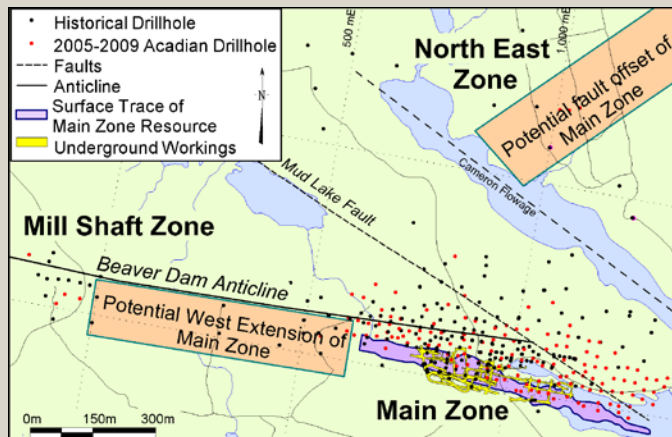
OVERVIEW

- Extensive landholdings composed of advanced stage **bulk tonnage gold projects**, and highly **prospective grass roots projects**
- **Excellent resource expansion potential** at existing deposits and **high potential for new discovery**
- **Focused on advancing core bulk tonnage gold projects:** Fifteen Mile Stream & Beaver Dam



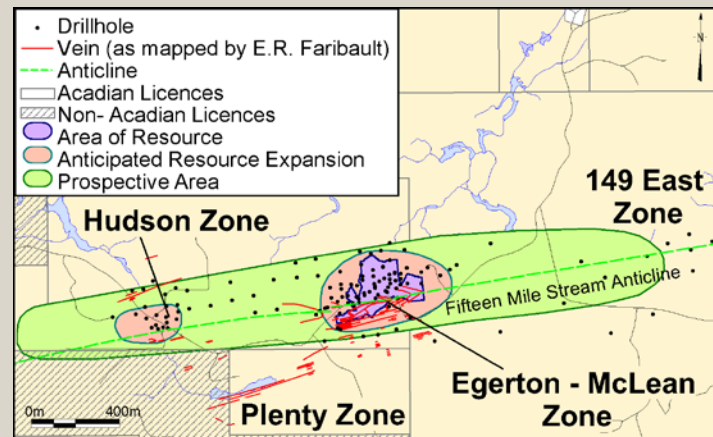
Flagship Property Highlights

Beaver Dam (100% owned)



- Evaluating potential for bulk tonnage O/P gold project
- 153 drillholes since 2005 (390 total holes)
- 41K t. of material milled during 1980s yielded an average reconciled gold grade of 1.85 g/t
- Mill Shaft Zone & Northeast Zone have **excellent potential for new discovery**
- **Preliminary metallurgical results are excellent (>95% recovery)**

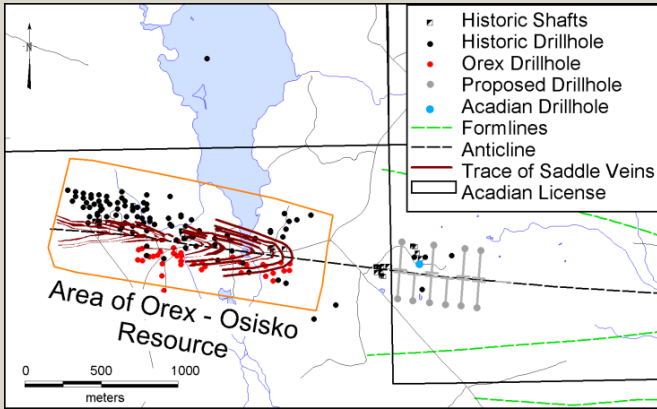
Fifteen Mile Stream (100% owned)



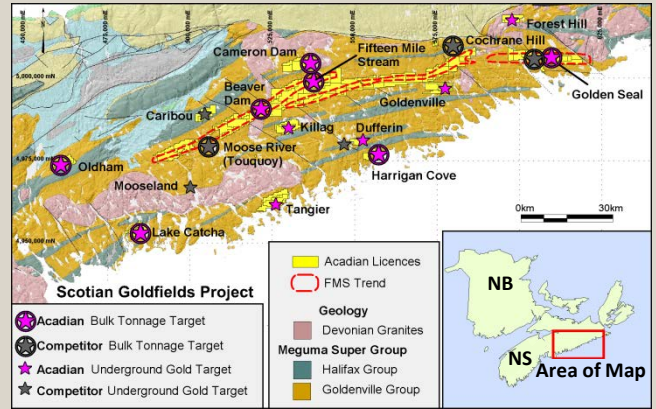
- **Focus property of Acadian**
- 136 drillholes from 1985 – 1988; 29 holes in 2011
- Wide intervals of potentially economic mineralization present (i.e. 2 g/t over 107 m)
- **Excellent potential to increase resource scale** following current exploration program
- Resource expansion potential along strike of main zone (Egerton-McLean), and at depth
- **First drill program by Acadian in 2011**

Property Highlights

Golden Seal (100% owned)



FMS Trend



- Along strike of Orex Goldboro project (2.7 Mt @ 4.6 g/t M & I; 3.4 Mt @ 3.7 g/t Inf.)
- Goldboro project extends to Acadian's claims; limited historic field work/drilling confirms the presence of similar mineralized veins on Acadians claims
- Future Acadian drilling program are expected to intersect mineralization in the hinge of the Upper Seal Anticline similar to that on the adjacent Orex property

Acadian's Mineral Resources

Property	Lower Cut-off	Category	Tonnes	Grade g/T	Ounces
BEAVER DAM	0.3 g/T	Indicated	9,080,000	1.53	446,000
		Inferred	10,400,000	1.51	504,000
FIFTEEN MILE STREAM	0.7 g/T	Inferred	3,800,000	1.66	202,000
		Indicated	225,000	14.91	108,000
FOREST HILL	3.5 g/T 1.2m	Indicated	383,000	11.93	147,000
		Inferred	271,000	12.08	105,000
TANGIER	3.5 g/T 1.2m	Indicated	134,000	9.67	42,000
		Inferred	271,000	12.08	105,000
GOLDENVILLE	3.5 g/T 1.2m	Indicated	63,000	14.72	30,000
		Inferred	385,000	12.38	153,000
Totals				Total Indicated	626,000
					1,111,000

Corporate Information

Outstanding Share Data	Shares	Share Price	Market Cap.
Common Shares Outstanding	54,000,000	\$0.15	\$8 million
Fully Diluted Common Shares Outstanding	55,500,000		

- Key Shareholder: Golden River Resources 72%
- BOD: Dr. Allan Trench, Chm.; Grant Ewing, Pres. & CEO; Jascha Boge; Glenn Williams; Peter Lee; Menachem Vorchheimer
- Working capital: ~\$1.2 MM, no debt (Q3, 2011)
- QP: Richard Horne, M.Sc., P.Geo., Chief Geologist of Acadian Mining, is a Qualified Person in compliance with National Instrument 43-101 and has reviewed the technical information in this document